

S.No.	Course Code	Course Name	Course Type	Cd	L	T	P	Marks		
								Sessional	Final Exam	Total
4	BCMMJ-604	Corporate Finance	Major	4	4	0	0	40	60	100

Course Outcomes:

At the end of the course the student will be able to :-	
CO1	Explain the role of corporate finance across business organizations.
CO2	Analyze financial planning models to determine short-term financial policy features.
CO3	Evaluate the different types of bonds.
CO4	Assess synergies of mergers & acquisitions.
CO5	Analyze types of underwriting & factors affecting IPO.

Detailed Syllabus**Section A**

Unit I: Introduction to Corporate Finance: Introduction to Corporate Finance and the Financial Manager, Financial Management Decisions, forms of business organizations- Sole proprietorship, Partnership, Corporation, A corporation by another name, Goals of financial management.

(10 Hrs)

Unit II: Corporate Financial Planning: Corporate Financial planning- Concept and ingredients of Financial Planning Model, determination of growth, Limitations of Financial-Planning Models, Short term finance- Sources and uses of cash, operating cycle and cash cycle, Features of short-term financial policy.

(10 Hrs)

Unit III: Valuation of Bonds: Definition, valuation of bond, pure discount bonds, level-coupon bonds, interest rates and bond prices, yield to maturity, Bond market reporting, dividend Vs capital gains

(09 Hrs)**Section B**

Unit IV: Mergers and Acquisitions: Merger: Meaning, Motives for merger, merger gains and costs, Basic forms of Acquisitions, Acquisition of stocks, Acquisition of assets, classification scheme, Takeover, Determining the synergy from an acquisition, sources of synergy from acquisitions.

(09 Hrs)

Unit V: Underwriters and IPOs: Concept, choosing and underwriter, types of underwriting- Firm commitment underwriting, Best efforts underwriting, The aftermarket, The green shoe provision, Lockup agreements, IPO under pricing: evidence on under pricing.

(10 Hrs)**Textbooks:**

S.No.	Name of the Books	Author	Publisher	Edition (Pub.Yr.)
1	Corporate Finance- Theory and Practice	Pascal Quiry, Maurizio Dallocchio, Yann Le Fur, Antonio Salvi, Pierre Vernimmen	Wiley	6 th (2022)
2	Principles of Corporate Finance	Prasanna Chandra, 2019	McGraw Hill	14 th (2023)

Reference Books:

S.No.	Name of the Books	Author	Publisher	Edition (Pub. Yr.)
1	Corporate Finance (SIE)	Stephen A. Ross, Randolph W. Westerfield, Jeffrey J.J, Kumar.K	McGraw Hill	12 th (2021)